

ASCENSION Liquidity Worksheet
Summary as of: January 31, 2025

ASSETS (Gross)		\$ in Thousands
Daily Liquidity		
Money Market Funds (rated Moodys Aaa, S&P AAA or Fitch AAA)	\$	1,137,844
Dedicated bank lines		-
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)		-
US Treasuries & Aaa-rated Agencies (<3 year maturity)		169,064
US Treasuries & Aaa-rated Agencies (>3 year maturity)		1,159,305
<i>Subtotal Daily Liquidity (Cash & Securities)</i>		<u>2,466,213</u>
Available Bank Facilities		
\$1B Syndicated Line of Credit		1,000,000
\$500M Bank Line of Credit		500,000
Drawn Portion of Bank Facilities		-
<i>Net Available Line</i>		<u>1,500,000</u>
Subtotal Daily Liquidity Including Taxable CP Program & Bank Facilities		3,966,213
Weekly Liquidity		
Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	\$	404,811
Other Investment Grade Publicly Traded Fixed Income Holdings		603,021
Exchange Traded Equities		<u>5,128,310</u>
Subtotal Weekly Liquidity		<u>6,136,142</u>
TOTAL DAILY AND WEEKLY LIQUIDITY		10,102,355
Monthly Liquidity		
Funds, vehicles, investments that allow withdrawals with one month notice or less		239,120
Longer-Term Liquidity		
Funds, vehicles, investments that allow withdrawals with greater than one month notice		3,642,072
LIABILITIES (Self-Liquidity Debt, CP, and Bank Debt Shorter than 13 Months)		
Weekly Put Bonds		
VRDB Bonds (7-day)	\$	356,745
<i>Subtotal Recurring Weekly Liabilities</i>		356,745
Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months¹		
Taxable CP ²	\$	999,730
Mandatory tenders scheduled on: 03/03/2026		28,300
Bank Debt		
Outstanding \$1B Syndicated Line of Credit (11/18/27 maturity)		-
Outstanding \$500M Bank Line of Credit (8/13/25 maturity)		-
<i>Total Outstanding Balance</i>		<u>-</u>
<i>Subtotal Other Liabilities</i>		<u>1,028,030</u>
TOTAL LIABILITIES (Self-Liquidity Debt, CP, and Bank Debt Shorter than 13 Months)		1,384,775
¹ Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is	\$	498,806
² Subsequent events: As of 3/11/25, cumulative balance is \$592,302 (proceeds net of discounted CP interest)		