

ASCENSION Liquidity Worksheet

Summary as of:

October 31, 2025

ASSETS (Gross)

\$ in Thousands

Daily Liquidity

Money Market Funds (rated Moodys Aaa, S&P AAA or Fitch AAA)	\$	711,329
Dedicated bank lines		-
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)		(503,733)
US Treasuries & Aaa-rated Agencies (<3 year maturity)		574,636
US Treasuries & Aaa-rated Agencies (>3 year maturity)		1,270,545
<i>Subtotal Daily Liquidity (Cash & Securities)</i>		<u>2,052,777</u>

Available Bank Facilities

\$1B Syndicated Line of Credit		1,000,000
\$500M Bank Line of Credit		500,000
Drawn Portion of Bank Facilities		-
<i>Net Available Line</i>		<u>1,500,000</u>

Subtotal Daily Liquidity Including Taxable CP Program & Bank Facilities

3,552,777

Weekly Liquidity

Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	\$	444,873
Other Investment Grade Publicly Traded Fixed Income Holdings		659,885
Exchange Traded Equities		5,312,200

Subtotal Weekly Liquidity

6,416,958

TOTAL DAILY AND WEEKLY LIQUIDITY

9,969,735

Monthly Liquidity

Funds, vehicles, investments that allow withdrawals with one month notice or less	360,093
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Longer-Term Liquidity

Funds, vehicles, investments that allow withdrawals with greater than one month notice	3,573,049
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LIABILITIES (Self-Liquidity Debt, CP, and Bank Debt Shorter than 13 Months)

Weekly Put Bonds

VRDB Bonds (7-day)	\$	356,745
<i>Subtotal Recurring Weekly Liabilities</i>		356,745

Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months¹

Taxable CP	\$	50,000
Mandatory tenders scheduled on: 03/03/2026		28,300

Bank Debt

Outstanding \$1B Syndicated Line of Credit (11/18/27 maturity)		-
Outstanding \$500M Bank Line of Credit (8/13/25 maturity)		-
<i>Total Outstanding Balance</i>		<u>-</u>

Subtotal Other Liabilities

78,300

TOTAL LIABILITIES (Self-Liquidity Debt, CP, and Bank Debt Shorter than 13 Months)

435,045

¹Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is

\$ 50,000