

ASCENSION Liquidity Worksheet

Summary as of:

October 31, 2025

ASSETS (Gross)	\$ in Thousands
Daily Liquidity	
Money Market Funds (rated Moody's Aaa, S&P AAA or Fitch AAA)	\$ 711,329
Dedicated bank lines	\$ -
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)	(503,733)
US Treasuries & Aaa-rated Agencies (<3 year maturity)	574,636
US Treasuries & Aaa-rated Agencies (>3 year maturity)	1,270,545
<i>Subtotal Daily Liquidity (Cash & Securities)</i>	2,052,777
Available Bank Facilities	
\$1B Syndicated Line of Credit	1,000,000
\$500M Bank Line of Credit	500,000
Drawn Portion of Bank Facilities	\$ -
<i>Net Available Line</i>	1,500,000
Subtotal Daily Liquidity Including Taxable CP Program & Bank Facilities	3,552,777
Weekly Liquidity	
Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	\$ 444,873
Other Investment Grade Publicly Traded Fixed Income Holdings	659,885
Exchange Traded Equities	5,312,200
Subtotal Weekly Liquidity	6,416,958
TOTAL DAILY AND WEEKLY LIQUIDITY	9,969,735
Monthly Liquidity	
Funds, vehicles, investments that allow withdrawals with one month notice or less	360,093
Longer-Term Liquidity	
Funds, vehicles, investments that allow withdrawals with greater than one month notice	3,573,049
LIABILITIES (Self-Liquidity Debt, CP, and Bank Debt Shorter than 13 Months)	
Weekly Put Bonds	
VRDB Bonds (7-day)	\$ 356,745
<i>Subtotal Recurring Weekly Liabilities</i>	356,745
Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months¹	
Taxable CP	\$ 50,000
Mandatory tenders scheduled on: 03/03/2026	28,300
Bank Debt	
Outstanding \$1B Syndicated Line of Credit (11/18/27 maturity)	\$ -
Outstanding \$500M Bank Line of Credit (8/13/25 maturity)	\$ -
<i>Total Outstanding Balance</i>	\$ -
<i>Subtotal Other Liabilities</i>	78,300
TOTAL LIABILITIES (Self-Liquidity Debt, CP, and Bank Debt Shorter than 13 Months)	435,045

¹Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is

\$ 50,000