

ASCENSION Liquidity Worksheet
Summary as of: March 31, 2025

ASSETS (Gross)		\$ in Thousands
Daily Liquidity		
Money Market Funds (rated Moodys Aaa, S&P AAA or Fitch AAA)	\$ 1,186,611	
Dedicated bank lines	-	
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)	(460,519)	
US Treasuries & Aaa-rated Agencies (<3 year maturity)	520,096	
US Treasuries & Aaa-rated Agencies (>3 year maturity)	1,340,018	
<i>Subtotal Daily Liquidity (Cash & Securities)</i>	2,586,206	
Available Bank Facilities		
\$1B Syndicated Line of Credit	1,000,000	
\$500M Bank Line of Credit	500,000	
Drawn Portion of Bank Facilities	-	
<i>Net Available Line</i>	1,500,000	
Subtotal Daily Liquidity Including Taxable CP Program & Bank Facilities		4,086,206
Weekly Liquidity		
Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	\$ 411,723	
Other Investment Grade Publicly Traded Fixed Income Holdings	600,311	
Exchange Traded Equities	4,839,488	
Subtotal Weekly Liquidity		5,851,522
TOTAL DAILY AND WEEKLY LIQUIDITY		9,937,728
Monthly Liquidity		
Funds, vehicles, investments that allow withdrawals with one month notice or less		414,610
Longer-Term Liquidity		
Funds, vehicles, investments that allow withdrawals with greater than one month notice		3,630,204
LIABILITIES (Self-Liquidity Debt, CP, and Bank Debt Shorter than 13 Months)		
Weekly Put Bonds		
VRDB Bonds (7-day)	\$ 356,745	
<i>Subtotal Recurring Weekly Liabilities</i>		356,745
Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months¹		
Taxable CP ²	\$ 347,508	
Mandatory tenders scheduled on: 03/03/2026	28,300	
Bank Debt		
Outstanding \$1B Syndicated Line of Credit (11/18/27 maturity)	-	
Outstanding \$500M Bank Line of Credit (8/13/25 maturity)	-	
<i>Total Outstanding Balance</i>	-	
<i>Subtotal Other Liabilities</i>		375,808
TOTAL LIABILITIES (Self-Liquidity Debt, CP, and Bank Debt Shorter than 13 Months)		732,553

¹Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is

\$ 347,508

²Subsequent events: As of 4/30/2025, cumulative balance is \$346,502