ASCENSION Liquidity Worksheet
Summary as of: April 30, 2026

ASSETS (Gross)	$ in Thousands	
Daily Liquidity		
Money Market Funds (rated Moodys Aaa, S&P AAA or Fitch AAA)	$ 1,047,367	
Dedicated bank lines	-	
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)	(556,943)	
US Treasuries & Aaa-rated Agencies (<3 year maturity)	3,344,019	
US Treasuries & Aaa-rated Agencies (>3 year maturity)	1,383,240	
Subtotal Daily Liquidity (Cash & Securities)	5,217,683	
Available Bank Facilities		
$1B Syndicated Line of Credit	1,000,000	
$500M Bank Line of Credit	500,000	
Drawn Portion of Bank Facilities	-	
Net Available Line	1,500,000	
Subtotal Daily Liquidity Including Taxable CP Program & Bank Facilities		6,717,683
Weekly Liquidity		
Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	$ 540,392	
Other Investment Grade Publicly Traded Fixed Income Holdings	748,712	
Exchange Traded Equities	5,661,325	
Subtotal Weekly Liquidity		6,950,429
TOTAL DAILY AND WEEKLY LIQUIDITY		13,668,112
Monthly Liquidity		
Funds, vehicles, investments that allow withdrawals with one month notice or less		632,232
Longer-Term Liquidity		
Funds, vehicles, investments that allow withdrawals with greater than one month notice		3,464,751
LIABILITIES (Self-Liquidity Debt, CP, and Bank Debt Shorter than 13 Months)		
Weekly Put Bonds		
VRDB Bonds (7-day)	$ 704,325	
Subtotal Recurring Weekly Liabilities		704,325
Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months[1]		
Taxable CP	$ 50,000	
Bank Debt		
Outstanding $1B Syndicated Line of Credit (11/18/27 maturity)	-	
Outstanding $500M Bank Line of Credit (8/12/26 maturity)	-	
Total Outstanding Balance	-	
Subtotal Other Liabilities		50,000
TOTAL LIABILITIES (Self-Liquidity Debt, CP, and Bank Debt Shorter than 13 Months)		754,325

[1]Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is $ 50,000