

ASCENSION Liquidity Worksheet
Summary as of: May 31, 2026

ASSETS (Gross)		\$ in Thousands
Daily Liquidity		
Money Market Funds (rated Moodys Aaa, S&P AAA or Fitch AAA)	\$	4,684,910
Dedicated bank lines		-
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)		(572,289)
US Treasuries & Aaa-rated Agencies (<3 year maturity)		511,129
US Treasuries & Aaa-rated Agencies (>3 year maturity)		1,351,989
<i>Subtotal Daily Liquidity (Cash & Securities)</i>		<u>5,975,739</u>
Available Bank Facilities		
\$1B Syndicated Line of Credit		1,000,000
\$500M Bank Line of Credit		500,000
Drawn Portion of Bank Facilities		-
<i>Net Available Line</i>		<u>1,500,000</u>
Subtotal Daily Liquidity Including Taxable CP Program & Bank Facilities		7,475,739
Weekly Liquidity		
Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	\$	542,276
Other Investment Grade Publicly Traded Fixed Income Holdings		684,465
Exchange Traded Equities		<u>5,896,696</u>
Subtotal Weekly Liquidity		<u>7,123,437</u>
TOTAL DAILY AND WEEKLY LIQUIDITY		<u>14,599,176</u>
Monthly Liquidity		
Funds, vehicles, investments that allow withdrawals with one month notice or less		545,886
Longer-Term Liquidity		
Funds, vehicles, investments that allow withdrawals with greater than one month notice		3,461,372
LIABILITIES (Self-Liquidity Debt, CP, and Bank Debt Shorter than 13 Months)		
Weekly Put Bonds		
VRDB Bonds (7-day)	\$	704,325
<i>Subtotal Recurring Weekly Liabilities</i>		704,325
Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months¹		
Taxable CP	\$	900,000
Bank Debt		
Outstanding \$1B Syndicated Line of Credit (11/18/27 maturity)		-
Outstanding \$500M Bank Line of Credit (8/12/26 maturity) ²		-
<i>Total Outstanding Balance</i>		<u>-</u>
<i>Subtotal Other Liabilities</i>		<u>900,000</u>
TOTAL LIABILITIES (Self-Liquidity Debt, CP, and Bank Debt Shorter than 13 Months)		<u>1,604,325</u>
¹ Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is	\$	675,000
² Subsequent events: As of 6/29/29 the \$500M LOC was terminated		